Mobile Telephones

### Mobile Subscription

<table>
<thead>
<tr>
<th>Month</th>
<th>渗透率 (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>November 2014</td>
<td>110.95</td>
</tr>
<tr>
<td>October 2015</td>
<td>106.72</td>
</tr>
<tr>
<td>November 2015</td>
<td>107.17</td>
</tr>
</tbody>
</table>

- **Annual Change Rate (%)**
  - November 2014
  - October 2015
  - November 2015

- **Monthly Change Rate (%)**
  - November 2014
  - October 2015
  - November 2015

**Source:** Ministry of Communications and Information Technology
National Telecom Regulatory Authority

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### Mobile Penetration

- **November 2014**: 110.95%
- **October 2015**: 106.72%
- **November 2015**: 107.17%

- **Annual Change Rate (%)**: -3.77%
- **Monthly Change Rate (%)**: 0.45%

**Source:** Ministry of Communications and Information Technology
National Telecom Regulatory Authority

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### Internet

- **Mobile Internet Users**
  - November 2014: 21.07 million
  - October 2015: 26.09 million
  - November 2015: 25.23 million
  - **Monthly Change Rate (%)**: -3.30
  - **Annual Change Rate (%)**: 19.71

- **USB Modem Subscription**
  - November 2014: 3.99 million
  - October 2015: 3.92 million
  - November 2015: 3.89 million
  - **Monthly Change Rate (%)**: -0.86
  - **Annual Change Rate (%)**: -2.62

- **International Internet Bandwidth**
  - November 2014: 471.34 Gbps
  - October 2015: 646.63 Gbps
  - November 2015: 646.63 Gbps
  - **Monthly Change Rate (%)**: --
  - **Annual Change Rate (%)**: 37.72

**Source:** Ministry of Communications and Information Technology
National Telecom Regulatory Authority
Telecom Egypt

- Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.
- **October 2015**

According to results of “ICT Access and usage by households and individuals survey for 2014”, the internet users reached 27.25 million users with 31.7% penetration.
### Fixed Lines

| Source: Ministry of Communications and Information Technology National Telecom Regulatory Authority Telecom Egypt

#### ADSL Subscriptions Regional Distribution

- Delta: 27%
- Upper Egypt: 10%
- Alexandria and Matroh: 12%
- Sainai, Red Sea and Suez Canal Cities: 6%
- Alexandria and Matroh: 12%
- Greater Cairo: 45%

#### Proportion of Mobile Internet Users of Total Mobile Subscription

| Source: Ministry of Communications and Information Technology National Telecom Regulatory Authority Telecom Egypt

<table>
<thead>
<tr>
<th>Unit</th>
<th>November 2014</th>
<th>November 2015</th>
<th>October 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Million Subscriptions</td>
<td>22,13</td>
<td>28,01</td>
<td>26,93</td>
</tr>
<tr>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### ADSL Subscription

- **Unit:** Million Subscription
- **November 2014:** 3,492
- **October 2015:** 3,733
- **Monthly Change Rate (%):** 1.00
- **Annual Change Rate (%):** 23.69

#### Fixed Telephones

- **Unit:** Million Lines
- **November 2014:** 15.88
- **October 2015:** 17.82
- **November 2015:** 17.20

- **Unit:** Million Subscription
- **November 2014:** 6.24
- **October 2015:** 6.34
- **November 2015:** 6.06

- **Unit:** %
- **November 2014:** 7.39
- **October 2015:** 7.38
- **November 2015:** 7.05

- **Unit:** Exchange
- **November 2014:** 1,656
- **October 2015:** 1,580
- **November 2015:** 1,580

- **Unit:** Exchange
- **November 2014:** 1,169
- **October 2015:** 1,093
- **November 2015:** 1,093

#### Monthly Change Rate (%)

| Source: Ministry of Communications and Information Technology Telecom Egypt

- **Residential Subscription:** 88%
- **Commercial Subscription:** 9%
- **Government Subscription:** 3%

#### Source: Ministry of Communications and Information Technology Telecom Egypt

**Growth rates are calculated as the difference between penetration rates or proportions in different time intervals.**
## ICT Sector

### Distribution of ICT Companies According to Activities

<table>
<thead>
<tr>
<th>Activity</th>
<th>November 2014</th>
<th>November 2015</th>
<th>Monthly Change Rate (%)</th>
<th>Annual Change Rate (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>IT Companies</td>
<td>77.10</td>
<td>77.20</td>
<td>0.13</td>
<td>0.23</td>
</tr>
<tr>
<td>Communications</td>
<td>7.25</td>
<td>6.82</td>
<td>-0.05</td>
<td>-0.47</td>
</tr>
<tr>
<td>IT Enabled Services</td>
<td>15.65</td>
<td>15.97</td>
<td>-0.08</td>
<td>0.24</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Activity</th>
<th>November 2014</th>
<th>November 2015</th>
<th>Monthly Change Rate (%)</th>
<th>Annual Change Rate (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>IT Issued Capital</td>
<td>18.23</td>
<td>17.48</td>
<td>0.05</td>
<td>-0.70</td>
</tr>
<tr>
<td>Communications</td>
<td>78.07</td>
<td>72.98</td>
<td>-0.11</td>
<td>-5.20</td>
</tr>
<tr>
<td>IT Enabled Services</td>
<td>3.70</td>
<td>9.53</td>
<td>0.07</td>
<td>5.89</td>
</tr>
</tbody>
</table>

### Telecenters

In line with the Ministry of Communications and Information Technology (MCIT) strategy in promoting the role of IT in an effective and sustainable manner for community development, MCIT has activated the Telecenters in Community Development.

**Regional Distribution of Telecenters**

- **Baniswaif**: 4
- **Red Sea**: 3
- **Fayoum**: 2
- **New Valley**: 6

**Source**: Egypt ICT Trust Fund
Ministry of Communications and Information Technology
Telecenters Department
ICDL program has finished on 29/2/2012 with (836,801) certified candidates. Now, we are committed by a Limited Practice No (6) for the year 2012 to start a new ICDL program. Syllabus Version 5 (Windows7, Office 2010). The number of graduates reached (24,836) persons in November 2015.

ICDL Graduates

<table>
<thead>
<tr>
<th>Unit</th>
<th>February 2011</th>
<th>February 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thousand Persons</td>
<td>558.561</td>
<td>836.801</td>
</tr>
</tbody>
</table>

Source: Ministry of Communications and Information Technology ICDL Program

Post Services

<table>
<thead>
<tr>
<th>Unit</th>
<th>Average Number of People Served by Post Offices</th>
<th>Number of Pensions Distributed through Post Offices</th>
<th>Number of Instant Postal Financial Transfers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Thousand Inhabitants</td>
<td>22.05</td>
<td>22.77</td>
<td>22.29</td>
</tr>
<tr>
<td>Million</td>
<td>5.03</td>
<td>5.38</td>
<td>5.42</td>
</tr>
<tr>
<td>Thousand Transfers</td>
<td>768</td>
<td>993</td>
<td>987</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Month</th>
<th>October 2014</th>
<th>September 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of Post Offices</td>
<td>3886</td>
<td>3913</td>
</tr>
<tr>
<td>Monthly Change Rate (%)</td>
<td>0.05</td>
<td>0.101</td>
</tr>
<tr>
<td>Annual Change Rate (%)</td>
<td>0.75</td>
<td>1.097</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Month</th>
<th>October 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of Post Offices</td>
<td>3915</td>
</tr>
<tr>
<td>Monthly Change Rate (%)</td>
<td>0.74</td>
</tr>
<tr>
<td>Annual Change Rate (%)</td>
<td>7.75</td>
</tr>
</tbody>
</table>

Source: Ministry of Communications and Information Technology Egypt Post

Capacity Building

ICDL program has finished on 29/2/2012 with (836,801) certified candidates. Now, we are committed by a Limited Practice No (6) for the year 2012 to start a new ICDL program. Syllabus Version 5 (Windows7, Office 2010). The number of graduates reached (24,836) persons in November 2015.