



Arab Republic of Egypt
Ministry of Communications
and Information Technology
www.mcit.gov.eg

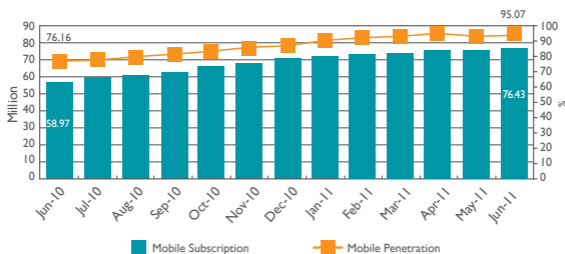
ICT Indicators in Brief

July 2011 | Monthly Issue

Mobile Telephones

| Indicator | Unit | June 2010 | May 2011 | June 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|----------------------|----------------------|-----------|----------|-----------|-------------------------|------------------------|
| Mobile Subscription | Million Subscription | 58.97 | 74.77 | 76.43 | 2.22 | 29.61 |
| Mobile Penetration * | % | 76.16 | 93.16 | 95.07 | 1.91 | 18.92 |

Mobile Subscription

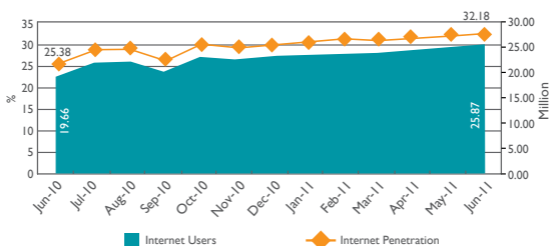


Source: Ministry of Communications and Information Technology
National Telecom Regulatory Authority - Telecom Egypt

Internet

| Indicator | Unit | June 2010 | May 2011 | June 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|--|--------------|-----------|----------|-----------|-------------------------|------------------------|
| Internet Users ** | Million User | 19.66 | 25.76 | 25.87 | 0.43 | 31.62 |
| Internet Penetration * | % | 25.38 | 32.04 | 32.18 | 0.14 | 6.80 |
| International Internet Bandwidth | Gbps | 118.37 | 136.02 | 136.02 | .. | 14.91 |
| Proportion of Households Using Internet from Home ** | % | 27.43 | 32.86 | 34.13 | 1.27 | 6.70 |

Internet Users



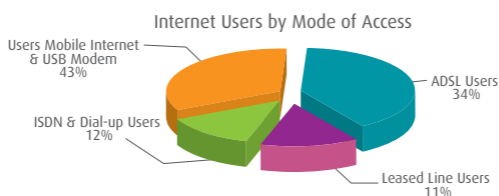
Source: Ministry of Communications and Information Technology
National Telecom Regulatory Authority

* Growth rates are calculated as the difference between penetration rates or proportions in different time intervals

** Include internet users through Mobile and USB Modem starting from August 2010

*** May 2011

| Indicator | Unit | June 2010 | May 2011 | June 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|--|----------------------|-----------|----------|-----------|-------------------------|------------------------|
| ADSL Subscription | Million Subscription | 1.19 | 1.56 | 1.60 | 2.93 | 34.76 |
| Mobile Internet Users | Million Subscription | 6.22 | 9.10 | 8.90 | -2.25 | 43.17 |
| Proportion of Mobile Internet Users of Total Mobile Subscription * | % | 10.54 | 12.18 | 11.64 | -0.53 | 1.10 |
| Proportion of Mobile Internet Users of Total Internet Users * | % | 31.63 | 35.34 | 34.40 | -0.94 | 2.78 |
| USB Modem Subscription | Million Subscription | 0.89 | 2.12 | 2.18 | 2.95 | 146.09 |
| Proportion of Broadband Internet Users of Total Internet Users * | % | 84.18 | 87.99 | 88.04 | 0.05 | 3.86 |

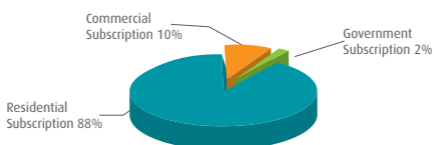


Source: Ministry of Communications and Information Technology
National Telecom Regulatory Authority

Fixed Telephones

| Indicator | Unit | June 2010 | May 2011 | June 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|--|----------------------|-----------|----------|-----------|-------------------------|------------------------|
| Local Exchange Capacity | Million Line | 14.47 | 14.53 | 14.55 | 0.11 | 0.57 |
| Fixed Lines Subscription | Million Subscription | 10.45 | 9.22 | 9.27 | 0.57 | -11.23 |
| Fixed Lines Penetration * | % | 13.42 | 11.68 | 11.72 | 0.04 | -1.70 |
| Number of Local Exchanges | Exchange | 1677 | 1690 | 1691 | 0.06 | 0.83 |
| Number of Local Exchanges in Rural Areas | Exchange | 1189 | 1196 | 1197 | 0.08 | 0.67 |

Fixed Lines Subscription by Type



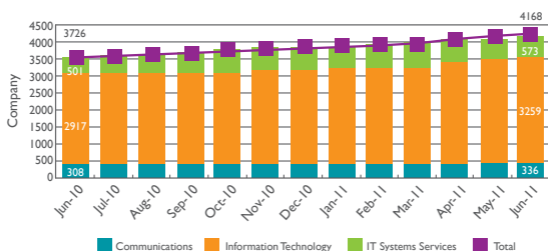
Source: Ministry of Communications and Information Technology
Telecom Egypt

* Growth rates are calculated as the difference between penetration rates or proportions in different time intervals

ICT Sector

| Indicator | Unit | June 2010 | May 2011 | June 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|--|--------------------|-----------|----------|-----------|-------------------------|------------------------|
| ICT Companies | Companies | 3726 | 4111 | 4168 | 1.39 | 11.86 |
| Number of People Employed in ICT Sector* | Thousand Employees | 193.09 | 206.19 | 206.64 | 0.22 | 7.01 |
| ICT Issued Capital | Billion EGP | 44.69 | 45.02 | 45.05 | 0.06 | 0.79 |

Number of ICT Companies According to Activities

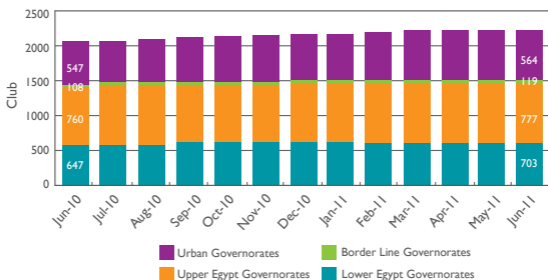


Source: Ministry of Investment
General Authority for Free Zones and Investment

IT Clubs

| Indicator | Unit | June 2010 | May 2011 | June 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|--|-------|-----------|----------|-----------|-------------------------|------------------------|
| Number of IT Clubs | Clubs | 2062 | 2163 | 2163 | 0.00 | 4.90 |
| Number of IT Clubs Connected to Internet | Clubs | 1884 | 1955 | 1955 | 0.00 | 3.77 |

IT Clubs Geographic Distribution



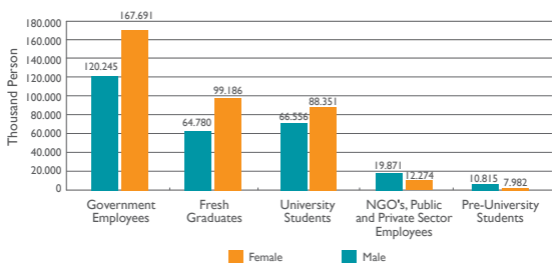
Source: Ministry of Communications and Information Technology
Training and Human Resources Department

* This figure includes employees of Egypt Post, Telecom Egypt, ICT sector companies and Maadi contact Center Park added starting from October 2010, but doesn't include indirect employees in ICT sector working in IT clubs, internet cafes and private communication stores

Capacity Building

| Indicator | Unit | June 2010 | May 2011 | June 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|--|------------------|-----------|----------|-----------|-------------------------|------------------------|
| Graduates of Specialized and Professional ICT Training Program | Thousand Persons | 39.64 | 41.09 | 41.17 | 0.19 | 3.86 |
| Number of ICDL Certified Persons | Thousand Persons | 330.49 | 640.63 | 657.75 | 2.67 | 99.02 |

Distribution of ICDL Graduates by Employment Status and Gender

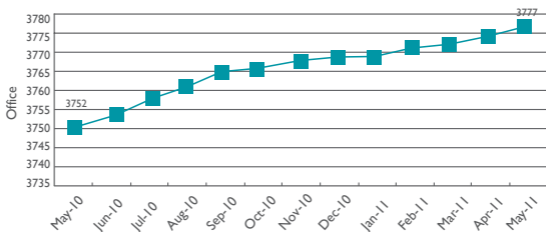


Source: Ministry of Communications and Information Technology
ICDL Program

Post Services

| Indicator | Unit | May 2010 | April 2011 | May 2011 | Monthly Growth Rate (%) | Annual Growth Rate (%) |
|---|----------------------|----------|------------|----------|-------------------------|------------------------|
| Number of Post Offices | Office | 3752 | 3773 | 3777 | 0.11 | 0.67 |
| Average Number of People Served by Post Offices | Thousand Inhabitants | 20.61 | 20.83 | 21.25 | 2.02 | 3.12 |
| Number of Pensions Distributed Through Post Offices | Million | 4.3 | 4.7 | 4.7 | 0.00 | 9.30 |
| Number of Instant Postal Financial Transfers | Thousand Transfer | 687 | 610 | 689 | 12.95 | 0.29 |

Number of Post Offices



Source: Ministry of Communications and Information Technology
Egypt Post